

# INVEST



The decision-making tree doesn't change much when investing

READ BLOG



1

Do you need access to your money within a five-year period?

2

What is the purpose of the investment? Education planning, wealth creation etc.

3

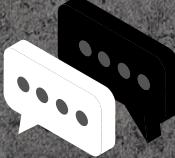
What is your current tax situation and what is the current rate of tax on your income?

4

What is your personal tolerance to investment risk?

5

What are the implications to the investment should something unforeseen happen?



Not sure where to start?

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